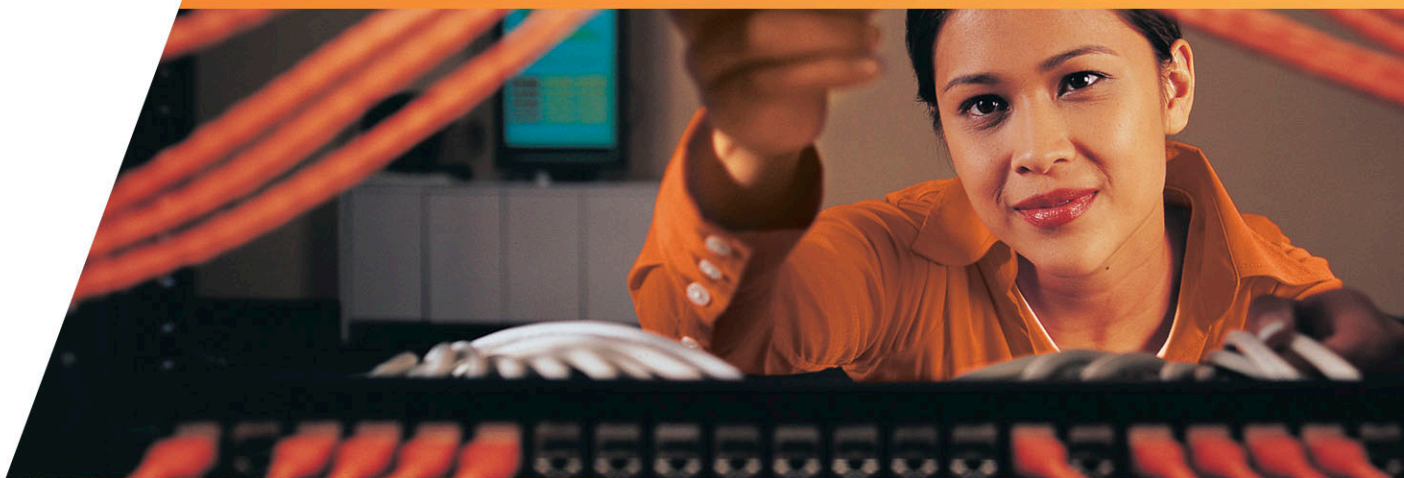


Our commitment.

Your advantage.



 **Tyco Electronics**  
Our commitment. Your advantage.

## **WELCOME TO TYCO ELECTRONICS**

With a 60-year history of leadership, Tyco Electronics is a US\$12.8 billion global provider of engineered electronic components for thousands of consumer and industrial products; network solutions and systems for telecommunications and energy markets; and wireless systems for critical communications, radar and defense applications. We design, manufacture and market products for customers in industries ranging from automotive, appliance, aerospace and defense to telecommunications, computers and consumer electronics. In 2007, Tyco Electronics became an independent, publicly traded company whose common stock is listed on the New York Stock Exchange (NYSE) under the ticker symbol “TEL.”

We manufacture approximately 500,000 precision-engineered products – all backed by nearly 100,000 committed employees with a singular commitment to bringing a performance advantage to every technology, product and service we provide.

## OUR SEGMENTS

We conduct our business through three primary operating segments:

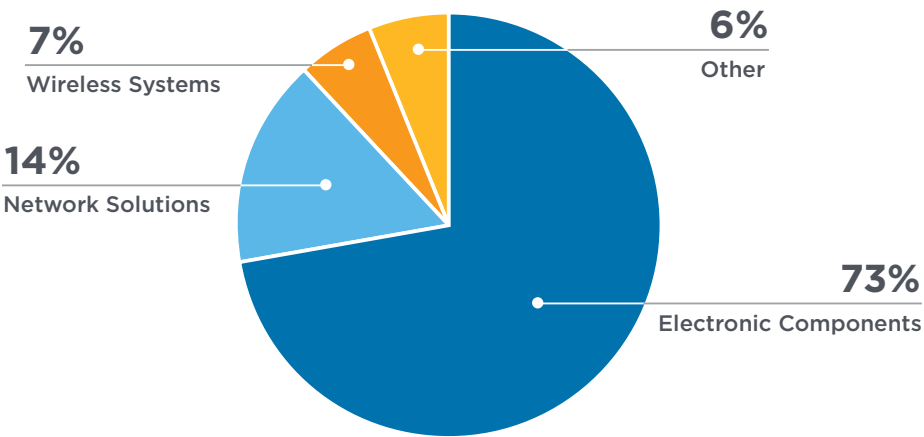
**Electronic Components** is the world's largest supplier of passive electronic components, which includes connectors and interconnect systems, relays, switches, circuit protection devices, touch screens, sensors and wires and cable. Our products are used primarily in the automotive, computer, consumer electronics, communication equipment, appliance, aerospace and defense, industrial machinery and instrumentation markets.

**Network Solutions** is a global supplier of infrastructure components for the telecommunications and energy markets. Our products include connectors, above- and below-ground enclosures, heat shrink

tubing, cable accessories, surge arrestors, fiber optic cabling, copper cabling and racks for copper and fiber networks.

**Wireless Systems** is an innovator of wireless technology for critical communications, radar and defense applications. These products include radio frequency components and subassembly solutions, radar sensors, radio frequency identification components, microwave subsystems and land mobile radio systems and networks. These products are sold primarily to the aerospace and defense, public safety, communication equipment and automotive markets.

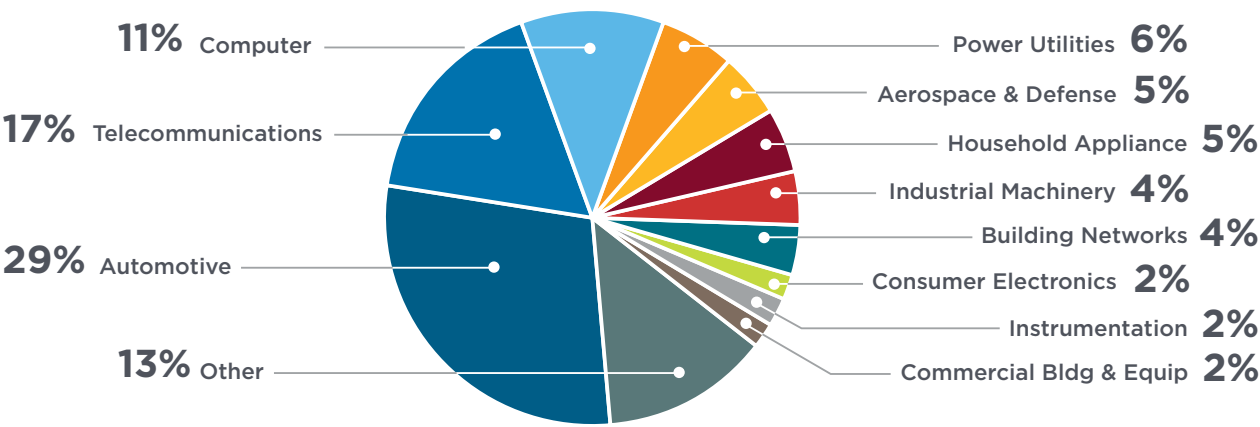
Tyco Electronics also includes several other businesses, which manufacture, distribute, maintain and install power systems and undersea telecommunication systems.



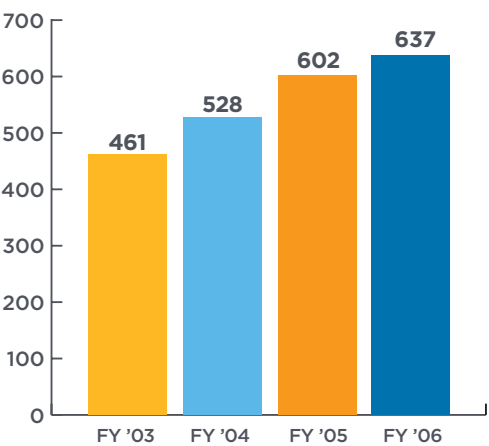
**THREE PRIMARY BUSINESS SEGMENTS**  
Sales: US\$12.8 Billion (FY 2006)

OUR PRODUCT ADVANTAGE

We design, manufacture, and market approximately 500,000 products for more than 200,000 customer locations in industries ranging from automotive, appliances, and aerospace and defense to telecommunications, public safety, computers, and consumer electronics. We bring a performance advantage to every technology, product and service we provide, including connector systems, relays, fiber optics, circuit protection devices, wire and cable, touch screens, heat shrink tubing, racks and panels, network interface devices, land mobile radios and networks, radar equipment, power systems and undersea telecommunications products and services. We are continually honing our technological edge with the goal of delivering the best products – with the highest quality – every time.



BROAD DIVERSIFICATION AND CUSTOMER BASE  
Sales by Industry (FY 2006)



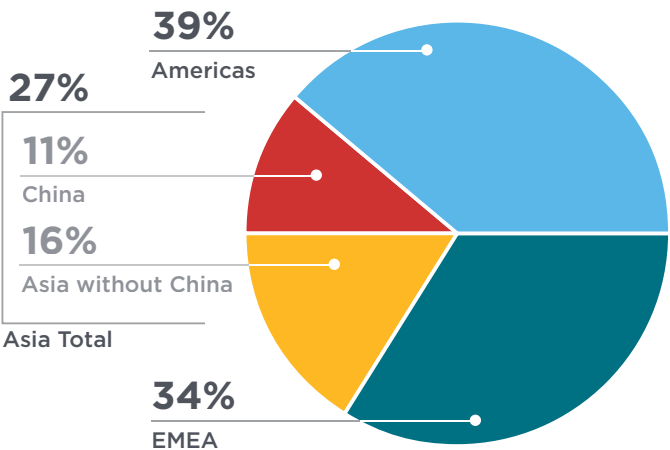
INVESTING FOR TECHNOLOGY LEADERSHIP  
Research, Development & Engineering  
(US\$ in millions)

OUR TECHNOLOGY ADVANTAGE

We invest approximately US\$600 million – or about five percent of the company’s sales revenue – on research, development and engineering annually. These efforts are supported by approximately 8,000 engineers at 17 global design centers who work closely with our customers to develop applications-specific, highly engineered products and systems to satisfy customers’ needs. We apply for more than 1,000 patents annually and hold more than 17,000 patents in total. Our innovation, early design involvement and materials expertise give customers a competitive advantage by delivering new functionality, and by helping them to bring better performance to existing products, deliver new products to market faster, and realize greater efficiencies in their manufacturing processes.

OUR GLOBAL ADVANTAGE

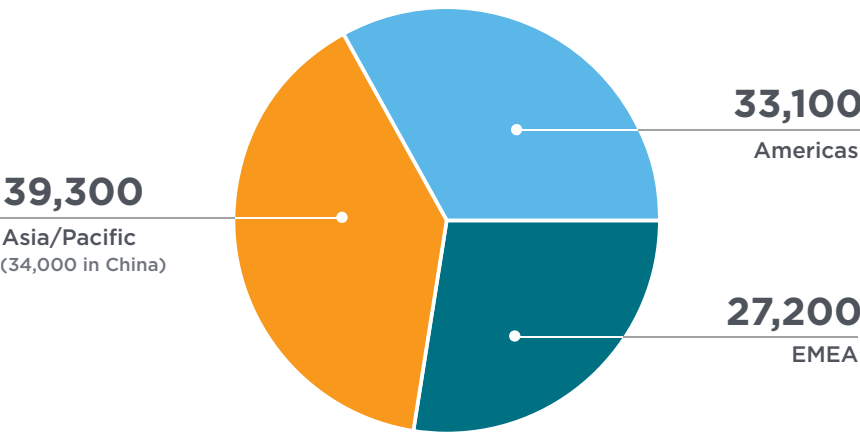
We have an established manufacturing presence in over 25 countries, we operate in more than 45 countries and we serve customer locations in more than 150 countries. Our global coverage positions us near our customers and allows us to assist them in consolidating their supply base and lowering their production costs. In addition, we operate an expansive Global Account Management program through which we maintain close working relationships with the key customers in the markets we serve. With sales of almost US\$13 billion in fiscal 2006, we are significantly larger than many of our competitors – giving us scale and reach that generate direct dividends for our customers everywhere.



GLOBAL REACH AND SCALE  
Sales by Geography (FY 2006)

OUR EMPLOYEE ADVANTAGE

We have nearly 100,000 dedicated employees who are based throughout the world, with approximately 34,000 employees in China alone. By maximizing the commitment of our 8,000 engineers, and the reach of our 5,500-member sales force serving customers in more than 150 countries, we can collaborate with customers to provide highly engineered products and innovative solutions to meet their needs. Our diverse and capable management team, with an average of 22 years of electronics industry experience, is equally dedicated to creating and sustaining those powerful customer alliances – and to earning their business every day.



EMPLOYEES  
99,600 Worldwide  
(FY 2006)

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